

LEGAL NOTICE NO. 146

REPUBLIC OF TRINIDAD AND TOBAGO

THE EXTERNAL LOANS ACT, CHAP. 71:05

ORDER

MADE BY THE MINISTER UNDER SECTION 6 OF THE
EXTERNAL LOANS ACT

THE EXTERNAL LOANS (US \$250,000,000 EUROBOND ISSUE)
ORDER, 2000

WHEREAS it is provided by section 6 of the External Loans Act (hereinafter ^{Preamble} called “the Act”) that the Minister may by Order exempt from all taxes, the payments of principal, interest and other debt charges in respect of any loan raised under the Act:

And whereas by—

- (a) a Subscription Agreement executed on June 27, 2000 between the Government of Trinidad and Tobago (hereinafter called “the Government”) and Credit Suisse First Boston (Europe) Limited (hereinafter called “CSFB”) it was agreed that the Government would issue and CSFB would arrange, manage and fully underwrite a US \$250,000,000 Eurobond Issue of Fixed Rate Notes on behalf of the Government (hereinafter called “the Notes”); and
- (b) a Fiscal Agency Agreement to be executed on June 27, 2000 among the Government, Citibank N. A., acting through its specified offices in London as fiscal agent, registrar, transfer agent and paying agent, it was agreed that in pursuance of the issue of the Notes, that Citibank N. A., would perform its functions as fiscal agent, registrar, transfer agent and paying agent of the Government in relation to the Notes:

Now, therefore, the Minister in exercise of the powers conferred on him by section 6 of the Act, hereby orders as follows:

- Citation 1. This Order may be cited as the External Loans (US \$250,000,000 Eurobond Issue) Order, 2000.
- Exemptions 2. The payment of principal, interest and other debt charges in respect of the Notes in the ownership of persons or corporations neither ordinarily resident nor domiciled in Trinidad and Tobago, are hereby exempt from all taxes levied or imposed by or under any written law.

Dated this 27th day of June, 2000.

B. KUEI TUNG
*Minister of Finance, Planning
and Development*